

CONFLICT OF INTEREST CODE OF THE
BEVERLY HILLS UNIFIED SCHOOL DISTRICT

Incorporation of FPPC Regulation 18730

The Political Reform Act (Government Code Section 8100, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted 2 Cal. Code of Regs. section 18730, which contains the terms of a standard conflict of interest code which can be incorporated by reference in an agency's code. After public notice and hearing Section 18730 may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated by reference. This regulation and the attached Appendix designating officials and employees and establishing disclosure categories shall constitute the conflict of interest code of the Beverly Hills Unified School District (the "District").

Place of Filing of Statements of Economic Interests

All officials and designated employees required to submit a statement of economic interests shall file their statements with the Administrative Assistant of the Superintendent as the District's Filing Officer. The Filing Officer shall make and retain a copy of all statements filed by Members of the School Board and the Superintendent, and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.

The Filing Officer shall retain the originals of the statements of all other officials and designated employees. The Filing Officer will make all retained statements, original or copied, available for public inspection and reproduction during regular business hours. (Gov. Code Section 81008).

APPENDIX
CONFLICT OF INTEREST CODE
OF THE
BEVERLY HILLS UNIFIED SCHOOL DISTRICT
EXHIBIT "A"
OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

District Officials who manage public investments, as defined by 2 Cal. Code of Regs. §18701(b), are NOT subject to the District's Code, but are subject to the disclosure requirements of the Act which provides for full, unlimited disclosure of all investments, interest in real property and income. (Government Code Section 87200 et seq.). [Regs. §18730(b)(3)] These positions are listed here for informational purposes only.

It has been determined that the positions listed below are officials who manage public investments ¹.

Member, Board of Education
Superintendent

¹ Individuals holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by §87200.

DESIGNATED POSITIONS
GOVERNED BY THE CONFLICT OF INTEREST CODE
BEVERLY HILLS UNIFIED SCHOOL DISTRICT

<u>DESIGNATED POSITIONS</u> <u>TITLE OR FUNCTION</u>	<u>DISCLOSURE CATEGORIES</u> <u>ASSIGNED</u>
ASB Financial Technician	5
Chief Administrative Officer	1, 2
Chief Academic Officer	5
Coordinator, Personnel Services	2, 3, 5
Chief Facilities Official	1, 2
Computer System Specialist	5
Coordinator, Special Projects & Student Support Services	5
Principal - All	5
Executive Director, Budget & Food Services	1, 2
Director, Facilities Planning, Construction	2, 3, 5

DESIGNATED POSITIONS

GOVERNED BY THE CONFLICT OF INTEREST CODE

**BEVERLY HILLS UNIFIED SCHOOL DISTRICT
(Cont'd)**

<u>DESIGNATED POSITIONS</u> <u>TITLE OR FUNCTION</u>	<u>DISCLOSURE CATEGORIES</u> <u>ASSIGNED</u>
Director, Special Ed.	5
Food Service Production Specialist	5
Program Specialist/Behavioral & Clinic Services	5
Purchasing Agent	4
Purchasing Assistant	4
Food Services Manager	5
Systems Administrator	5
Technology Specialist	5
Theatre Operations Specialist	5
Workability Program Specialist	5
 <u>MEMBERS OF BOARDS,</u> <u>COMMITTEES & COMMISSIONS</u>	
Citizens' Oversight Committee	1, 2
Facility Advisory Committee	1, 2
Finance Committee	1, 2

DESIGNATED POSITIONS
GOVERNED BY THE CONFLICT OF INTEREST CODE
BEVERLY HILLS UNIFIED SCHOOL DISTRICT
(Cont'd)

DESIGNATED POSITIONS
TITLE OR FUNCTION

DISCLOSURE CATEGORIES
ASSIGNED

Consultants, and New Positions²

² Individuals providing services as a Consultant defined in Regulation 18701 or in a new position created since this Code was last approved that makes or participates in making decisions shall disclose pursuant to the broadest disclosure category in this Code subject to the following limitations:

The Superintendent may determine that, due to the range of duties or contractual obligations, it is more appropriate to assign a limited disclosure requirement. A clear explanation of the duties and a statement of the extent of the disclosure requirements must be in a written document. (Gov. Code Sec. 82019; FPPC Regulations 18219 and 18734.). The Superintendent's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. (Gov. Code Sec. 81008.).

BEVERLY HILLS UNIFIED SCHOOL DISTRICT

EXHIBIT "B"

DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types of investments, business entities, sources of income, including gifts, loans and travel payments, or real property which the Designated Position must disclose for each disclosure to which he or she is assigned.

CATEGORY 1

All investments and business positions in business entities and income, including gifts, loans and travel payments, from sources that are located in, that do business in or own real property within the jurisdiction of the District.

CATEGORY 2

All interest in real property which is located in whole or in part within, or not more than two (2) miles outside the jurisdiction of the District.

CATEGORY 3

All investments and business positions in business entities, and income, including gifts, loans and travel payments, from sources that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the District.

CATEGORY 4

All investments and business positions in business entities, and, INCOME including gifts, loans and travel payments, from sources that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the District.

CATEGORY 5

All investments and business positions in business entities, and income, including gifts, loans and travel payments, from sources that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the Designated Position's department, unit or division.

EFFECTIVE: 10/09/2013